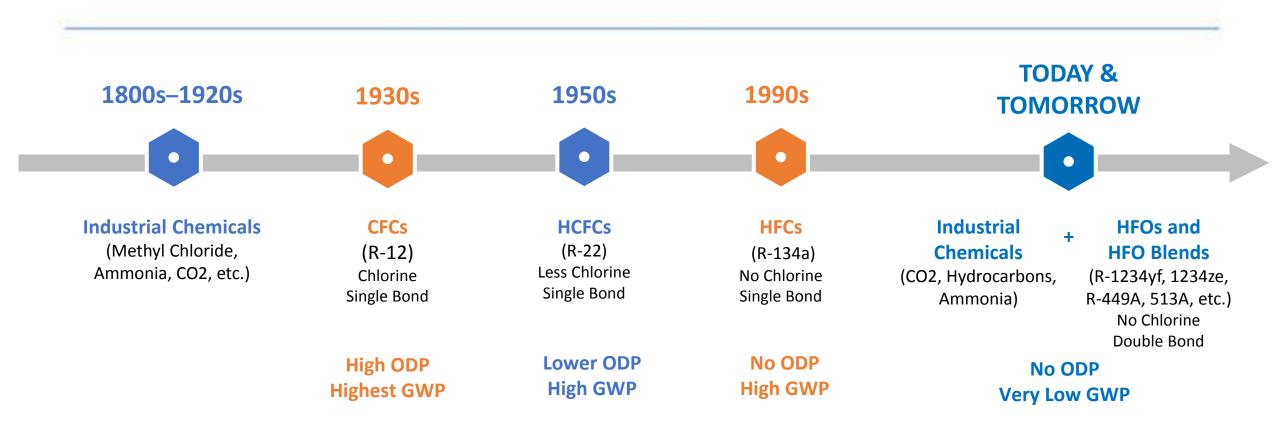


Evolution of Refrigerant Technology



Selection of Refrigerants for the Future Will Need to Balance Performance (Capacity and Efficiency), Safety and Sustainability, and Total Cost of System Ownership





Introduction – Regulations Driving Change

Ozone Depletion Potential (ODP) **Global Warming** The potential for Potential (GWP) substances to reduce The potential for a the amount of ozone gas to trap heat in the in the atmosphere atmosphere, resulting which blocks harmful in climate change. radiation from the sun. HFC Phase-Down

Montreal Protocol: CFC & HCFC Phase-Out

Regional Regulations Connected with GWP Phase-Down:

- **European F-gas**
- Australia:
- Canada: HFC Phase-Down
- **Japan: METI Material Conversion Limits**
- US: State-level HFC Reg. activity & Federal Review (SNAP, etc.)



Kigali

Amendment:

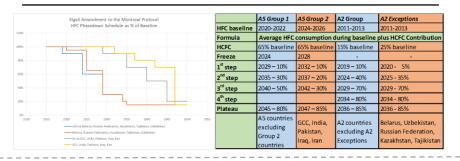


Regulations over the World

Territory

Global (Kigali Amendment)

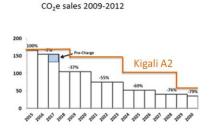
Regulation



Remarks

- Cap & Phasedown
- A2: in Place
- A5: 2024/2028

Regional (EU F-gas Regulation)



Cap basis: CO2 Eq MT

• Equipment Ban

- 2015: HFC ≥150; refrigerators/freezers foam & refrigerant
- 2015: HFC ≥ 2500; commercial refrig/freezers
 2020: HFC ≥ 2500; stationary refrigeration
- HFC ≥ 150; movable room air conditioner
- 2020: HFC ≥ 150; XPS FOAM
- 2022: HFC ≥ 150; commercial refrigerators/freezers
- 2023: HFC ≥ 150; PU FOAM
- 2025: HFC ≥ 750; single split air conditioner

Service Ban:

 2020: Prohibit Service and maintenance of refrigeral equipment with a min charge size of 40 tonnes CO2equivalent with refrigerants ≥2500 GWP

- Cap & Phasedown + GWP limit per application
- More aggressive than Kigali
- Inclusive of pre-charge
- Quota transaction

Country

United States

Canada/Japan

Australia

- US Climate Alliance/CARB
- Kigali + GWP limit
- HFC Quota(stricter than Kigali)





Chemours Refrigerant Technology Roadmap

Θ	Opteon™ Refrigerants		Non-flammable (XP Series) Class 1		Mildly Flammable (XL Series) Class 2L	
Current	GWP	Application	Product	GWP	Product	GWP
HFC-134a	1300 (1430)	and the second	XP10 (R-513A)	573 (631)	XL10 (R-1234yf)	< 1 (4)
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HFC-404A	3943 (3922)		XP44 (R-452A)	1945 (2140)	XL20 (R-454C)	146 (148)
LIFC 410A	1024 (2000)	=	XP41 (R-463A)	1377 (1494)	XL41 (R-454B)	467 (466)
HFC-410A	1924 (2088)				XL55 (R-452B)	676 (698)
HCFC-22	1760 (1810)		XP20 (R-449C)	1146 (1251)	XL20 (R-454C)	146 (148)
HCFC-123	70 (77)		XP30 (R-514A)	2 (7)		
1100-123	79 (77)		MZ (R-1336mzz(Z))	2 (9)		



Note: GWP values AR5 (AR4)



Opteon™ XP10 (R-513A)

-Replaces R-134a -



ASHRAE #: R-513A

Blend Components: R-1234yf/134a

Blend Composition: 56/44

Optimal Balance of Properties



Meets regulatory requirements

Non-ozone depleting SNAP listed; 56% lower GWP vs. R-134a



Azeotropic Blend

No temperature glide



Extends life of existing equipment

Compatible with installed base Improved capacity w/ comparable energy efficiency



Non-flammable, Non-toxic (A1)



Commercially available & OEM Approved

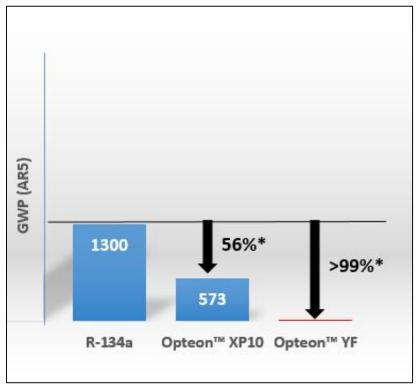
Emerson, Bitzer, & Tecumseh Approved Selected by Major Chiller OEMs Trane, JCI, Smardt





R-134a to Opteon™ XP10 Performance Considerations

R-134a-like Refrigerants



		emperature eration ¹	A/C Chiller Conditions ²		
ASHRAE #	R-134a	XP10 (R-513A)	R-134a	XP10 (R-513A)	
Relative Capacity	1.00	1.04	1.00	1.02	
Relative COP	1.00	1.00	1.00	0.98	
Relative Mass Flow	1.00	1.15	1.00	0.94	
Suction Pressure (kPa)	99	122	343	374	
Discharge Pressure (kPa)	917	965	957	1010	
Discharge Temp (°C)	80	73	48	44	

¹MT Conditions: -10°C Evap/40°C Cond/4K Subcool/10K Superheat, 70% Compressor Efficiency





²A/C Chiller Conditions: 4.44°C Evap/37.78°C Cond/ No Subcool/No Superheat, 75% Compressor Efficiency

Opteon™ XP10 (R-513A) – Market Adoption in Chillers



Ingersoll Rand Introduces the EcoWise™ Portfolio of Products as Step to Achieve its Global Climate Commitment

Davidson, N.C., January 26, 2015 – Ingersoll Rand (NYSE:IR), a world leader in creating comfortable, sustainable and efficient environments, is pleased to announce another milestone in achieving its climate commitment, a roadmap to significantly reduce the environmental impact from its operations and product portfolio by 2030.

Trane Sintesis™ air-cooled chiller is energy efficient and quiet, and offers customers the choice of operating with a next generation, low GWP refrigerant – Opteon™ XP10 (R-513A) or with R-134a. Product will be available in North America and Latin America with next generation refrigerant option in June 2015.



Carrier AquaEdge® 19XR, 23XR and AquaForce® 30XV and XA Chillers are Available With Lower Global Warming Refrigerant Solutions

CHARLOTTE, N.C. - Feb. 9, 2018 - Legacy R-134a as well as the newer R-513A refrigerants are both supported in Carrier chillers. As part of Carrier's commitment to delivering a comprehensive commercial product line that supports the drive for lower global warming refrigerant solutions, Carrier AquaEdge® 19XR water-cooled centrifugal chillers, 23XR water-cooled screw chillers and AquaForce® 30XV/XA air-cooled screw chillers are compatible with both R-134a as well as lower global warming potential (GWP) option R-513A.



Johnson Controls Advances Environmental Sustainability with Chiller Platforms Compatible with Low GWP Refrigerants

MILWAUKEE – (Jan. 20, 2016) – Johnson Controls is advancing its White House Council on Environmental Quality commitment by enhancing HFC product lines to be fully compatible with the non-flammable, low-GWP refrigerant – Opteon™ XP10 (R-513A), manufactured by The Chemours Company. York centrifugal and screw chillers ranging from 125 to 6,000 tons (440 to 21,100 kW) are compatible with R-513A.



Chemours™ Opteon™ XP10 Refrigerant Specified by Dunham-Bush for DCLCG Series Of High-Efficiency Direct-Driven VFD Water Cooled Centrifugal Chiller

WILMINGTON, Del., April. 11, 2017 – Chemours Fluorochemicals (Chemours) today announced the selection of Opteon™ XP10 (R-513A) low global warming potential (GWP) refrigerant by Dunham-Bush for use in its DCLCG Series Of High-Efficiency Direct-Driven VFD Water Cooled Centrifugal Chiller for the Asia Pacific market.





Successful Installation of CO₂ Cascade with Opteon™ XP10 (R-513A) in Spain



Case Study – Aldi's Store in Dos Hermanas, Spain

"We chose Opteon™ XP10, because it offered the optimal balance of properties when compared to other [134a] options."

- Javier Atencia, Technical Manager, Tewis Smart Solutions
(Energy Consultant for Aldi)

"The ease of installation was similar to any other previous refrigerant technology, which allowed for us to set up the system without inconveniencing the customer."

> Juan Carlos Izqueirdo, Technical Manager FRIEX (Mechanical Contractor)





Chemours Refrigerant Technology Roadmap

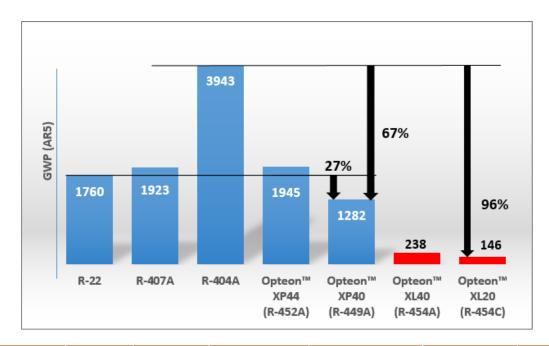
Opteon™ Refrigerants		Non-flammable (XP Series) Class 1		Mildly Flammable (XL Series) Class 2L		
Current	GWP	Application	Product	GWP	Product	GWP
HFC-134a	1300 (1430)		XP10 (R-513A)	573 (631)	XL10 (R-1234yf)	< 1 (4)
HFC-404A	3943 (3922)	A STATE OF THE STA	XP40 (R-449A)	1282 (1397)	XL40 (R-454A)	238 (239)
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HFC-410A	1924 (2008)				XL55 (R-452B)	676 (698)
HCFC-22	1760 (1810)		XP20 (R-449C)	1146 (1251)	XL20 (R-454C)	146 (148)
HCFC-123	79 (77)		XP30 (R-514A)	2 (7)		
TICFC-123	75 (77)		MZ (R-1336mzz(Z))	2 (9)		



Note: GWP values AR5 (AR4)



A2L R-404A Alternatives with Very Low GWP



ASHRAE Designation	R-32	R-125	R-143a	R-1234yf	R-134a	Safety Rating	GWP (AR5)
R-404A		44	52		4	A1	3943
R-449A	24.3	24.7		25.3	25.7	A1	1282
R-452A	11	59		30		A1	1945
R-454A	65			65		A2L	238
R-454C	21.5			78.5		A2L	146





Performance of Opteon™ XL40 and XL20 in Refrigeration

Low Temperature Refrigeration

•			
	R-404A	XL40 (R-454A)	XL20 (R-454C)
GWP AR4 (AR5)	3922 (3943)	239 (238)	148 (146)
Capacity vs. R-404A	-	+8%	-11%
COP vs. R-404A	-	+6%	+6%
Evap Glide [K]	0.4	4.4	5.1
T Discharge [°C]	65.7	86.9	76.6
P Discharge [kPa]	1612	1625	1404

Thermodynamic cycle model results for Low Temperature Refrigeration: -32°C Avg Evap/ 35°C Avg Cond/ 5.6 K Subcool/ 5.6K Superheat, 70% Comp. Efficiency

Medium Temperature Refrigeration

	R-404A	XL40 (R-454A)	XL20 (R-454C)
GWP AR4 (AR5)	3922 (3943)	239 (238)	148 (146)
Capacity vs. R-404A	-	+6%	-9%
COP vs. R-404A	-	+3%	+4%
Evap Glide [K]	0.8	4.8	6.0
T Discharge [°C]	53.8	66.4	61.1
P Discharge [kPa]	1612	1625	1404

Thermodynamic cycle model results for Medium Temperature Refrigeration: -6.7°C Avg Evap/ 35°C Avg Cond/ 5.6 K Subcool/ 5.6K Superheat, 70% Comp. Efficiency





Performance Results

	R-404A	R-454A (XL40)	R-454C (XL20)
Pull Down @ 23.9 C (min)	2.0	2.8	3.8
Pull Down @ 32.2 C (min)	5.1	5.1	15.6
Energy Consumption @ 23.9 C (kWhr/day)	25.70	25.70	26.93
Relative to 404A (%)	100.0%	100.0%	104.8%
Energy Consumption @ 32.2 C (kWh/day)	34.17	32.12	35.54
Relative to 404A (%)	100.0%	94.0%	104.0%
Compressor Run Time @ 23.9 C (%)	43.20	45.86	55.31
Compressor Run Time @ 32.2 C (%)	65.44	62.56	81.43

- Energy consumption up to 6% lower with XL40 (R-454A) vs R-404A
- Energy consumption about 4% higher with XL20 (R-454C) vs. R-404A





Field Case Study of Opteon™ XL40 (R-454A) Success in UK

CONDENSING UNITS FOR COLD STORAGE: ULTRA LOW GWP OPTEON™ XL40

New Installation: Low Temp Refrigeration

- A2L with GWP 239
- Compliant with Local (UK) Regulations
 - Charge size: 23kg
 - Machine room located outside
 - Cold storage
 - Risk Assessment Completed Prior to Installation
- Capacity & Energy Performance
 - Reliable Operation for > 1 year
 - Performance monitored & compared with theoretical performance of R-404A & R-407F under same operating conditions.

STRONG ENERGY PERFORMANCE!







Chemours Refrigerant Technology Roadmap

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HFC-404A	3943 (3922)		XP44 (R-452A)	1945 (2140)	XL20 (R-454C)	146 (148)	
HFC-410A	1924 (2088)		XP41 (R-463A)	1377 (1494)	XL41 (R-454B)	467 (466)	
HFC-410A	1924 (2086)				XL55 (R-452B)	676 (698)	
HCFC-22	1760 (1810)		XP20 (R-449C)	1146 (1251)	XL20 (R-454C)	146 (148)	
HCFC-123	HCCC 133 70 (77)	70 (77)		XP30 (R-514A)	2 (7)		
HCFC-123	79 (77)		MZ (R-1336mzz(Z))	2 (9)			

Note: GWP values AR5 (AR4)





<750 GWP R-410A replacements in A/C

Air Conditioning	R-410A	R-32	XL55 (R-452B)	XL41 (R-454B)	XL40 (R-454A)	R-22	XL20 (R-454C)
GWP AR4 (AR5)	2088 (1924)	675 (677)	698 (676)	466 (467)	239 (238)	1810 (1760)	148 (146)
Capacity vs. R-410A	-	+7%	-3%	-4%	-23%	-32%	-33%
COP vs. R-410A	-	+1%	+1%	+1%	+3%	+6%	+5%
Evap Glide [K]	0.1	0	1	1	5	0	6
T Discharge [°C]	82	98	86	87	77.4	85	73.2
P Discharge [kPa]	2802	2802	2663	2631	2131	1775	1842

- Opteon™ XL41 provides the lowest GWP alternative to R-410A with comparable performance, minimizing need to re-design 410A equipment platform!
- Ultra-low GWP (<150) could be reached, with performance comparable to R-22, but higher glide
- All products shown are ASHRAE Class A2L: Low Toxicity, Mildly Flammable

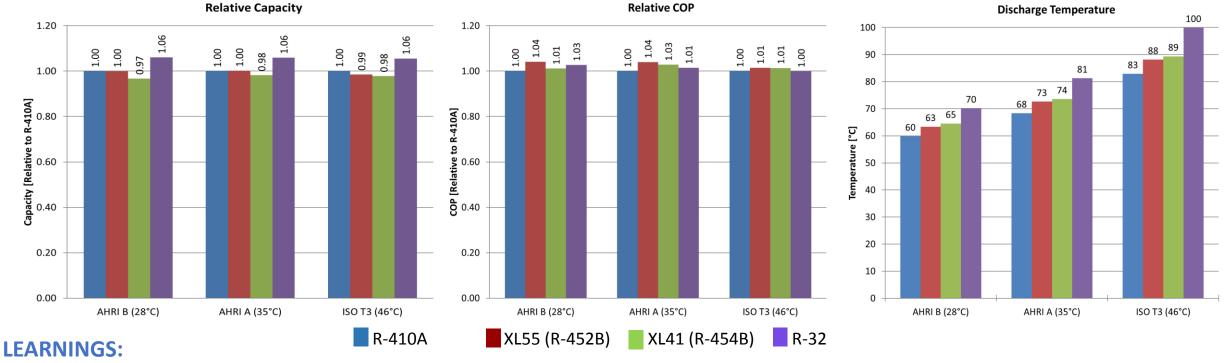
Thermodynamic cycle model results for A/C Conditions: 10.0°C Avg Evap/ 46.1°C Avg Cond/ 8.3 K Subcool/11.1K Superheat, 70% Compressor Efficiency





System testing – comparing lower GWP R-410A alternatives

"Soft Optimized" Performance Tests: Off-the-shelf 8.8 kW, 16 SEER ducted split AC/HP system in environmental chamber Scroll compressor with POE lubricant; Replaced OEM TXV with EEV to match R-410A superheat



- Design Compatible 2L options exist to closely match R-410A Capacity & Improve COP
- ✓ R-452B & R-454B are closer discharge temperature match to R-410A
- Discharge temperature mitigation may be required for R-32





Increasing market adoption of Opteon™ XL41 (R-454B)

- R-454B Selected by Carrier for NA **Ducted Residential & Light Commercial Products, announced December 2018**
- Selected by Johnson Controls for YORK® YLAA Scroll Chiller in Europe, announced October 2018

Carrier Introduces Puron Advance™: The Next Generation Refrigerant for Ducted Residential, Light Commercial Products in North America

INDIANAPOLIS - Dec. 19, 2018

Carrier, in collaboration with The Chemours Company, will offer Puron Advance (R-454B) to meet UN Montreal Protocol

Kigali Amendment regulations

Keeping with its long history of leading environmental responsibilit offering the refrigerant of the future. After extensive tests and evaluation commercially as Puron Advance™, as its primary lower Global War all of its ducted residential and light commercial packaged solution offered in these Carrier products beginning in 2023, is expected to regulations. Carrier will select the best-suited refrigerant for other business, a world leader in high-technology heating, air-conditioning leading global provider of innovative HVAC, refrigeration, fire, secur of United Technologies Corp. (NYSE: UTX).

Carrier has been working with The Chemours Company, a global I who will produce and distribute the new refrigerant in North Ameri Puron Advance refrigerant was selected as the best solution to mir improving performance, safety, and longevity, based on the United down plan for HFCs. Carrier has worked closely with regulators and regulations that will help ensure the safe use of R-454B.

"Carrier is committed to the environment by providing efficient, re-Puron Advance refrigerant is the next logical step in the evolution Residential HVAC, Carrier, "We carefully studied all alternatives an environmental impact for this product category. Innovation and tel continue to lead the way with the evolution of refrigerants of the fi

YORK® YLAA Scroll Chiller with low-GWP R-454B



YLAA product features

- For more information > www.york.com/en/europe

YORK'

	R-410A ISANUNCI	8-4548
omposition	R-32 S. R-325	R-32 & R-323491

Composition	R-32 S. R-325	R-32 & R-3234yf	R-32
GWP (wn)	1100	476	637
Safety Classification	A1	AZL	AN
Capacity	100	.91	104
FL COP	100	303	300
SEER	100	100	16
Burn Velocity tomi		1.7	6,7









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HFC-404A	3943 (3922)		XP44 (R-452A)	1945 (2140)	XL20 (R-454C)	146 (148)
UEC 440A	1024 (2000)		XP41 (R-463A)	1377 (1494)	XL41 (R-454B)	467 (466)
HFC-410A	1924 (2088)				XL55 (R-452B)	676 (698)
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Note: GWP values AR5 (AR4)



glabalFACT

The Global Forum for Advanced Climate Technologies (globalFACT) promotes education, awareness, and policies that support the important role of new-generation, low- and reduced-global warming potential (GWP) advanced climate technologies in protecting the environment, while meeting the rapidly increasing demand for safe alternatives.

Who is involved in globalFACT?

globalFACT is a non-profit membership organization comprised of the world's leaders in advanced climate technologies.

What are Advanced Climate Technologies?

Advanced climate technologies include new-generation HFOs and blends, and select HFCs with lower GWP compared to previous products. These solutions for refrigerants, propellants, and blowing agents significantly reduce total climate impact, and maintain or improve energy efficiency, affordability, and flexibility to enable use for a wide variety of applications and climates.

News, White Paper, Forum, Product, Options, Cost Calculator and more https://www.globalfact.org





Cost & Efficiency Calculator











Thank you!